



U.S. Manufacturing Technology Consumption

A joint statistical program of AMT and AMTDA

NEWS Release

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Manufacturing technology consumption down 65.9% in 2009

October U.S. manufacturing technology consumption totaled \$152.68 million, according to AMT - The Association For Manufacturing Technology, and AMTDA, the American Machine Tool Distributors' Association. This total, as reported by companies participating in the USMTC program, was down 2.8% from September and down 49.0% from the total of \$299.28 million reported for October 2008. With a year-to-date total of \$1,372.31 million, 2009 is down 65.9% compared with 2008.

These numbers and all data in this report are based on the totals of actual data reported by companies participating in the USMTC program.

"In November, government data confirmed that the manufacturing recession hit bottom during the summer. However, manufacturing technology bookings typically pick up 2-3 quarters following the overall manufacturing sector," said Douglas K. Woods, AMT President. "October's slight decrease from September's booking is typical of past years and favorably off less than in previous years. Major indicators are still pointing to a turnaround in business, which is welcome news no matter how slow it is expected to grow next year."

The United States Manufacturing Technology Consumption (USMTC) report, jointly compiled by the two trade associations representing the production and distribution of manufacturing technology, provides regional and national U.S. consumption data of domestic and imported machine tools and related equipment. Analysis of manufacturing technology consumption provides a reliable leading

(more)

economic indicator as manufacturing industries invest in capital metalworking equipment to increase capacity and improve productivity.

U.S. manufacturing technology consumption is also reported on a regional basis for five geographic breakdowns of the United States.

Northeast Region

Totaling \$26.27 million, Northeast Region manufacturing technology consumption in October was down 29.2% from September's \$37.09 million and 42.2% less than the total for October 2008. At \$268.46 million, 2009 year-to-date was off 54.1% when compared with last year at the same time.

Southern Region

With a total of \$21.12 million, Southern Region manufacturing technology consumption in October was 53.5% higher than September's \$13.75 million but off 36.7% when compared with October a year ago. The year-to-date total of \$187.88 million was 69.0% less than the comparable figure in 2008.

Midwest Region

At \$47.40 million, October manufacturing technology consumption in the Midwest Region was slightly less than September's \$47.63 million and down 51.9% when compared with October a year ago. The \$394.24 million year-to-date total was 70.5% less than the 2008 total at the same time.

Central Region

Central Region manufacturing technology consumption in October rose to \$35.27 million, 3.2% higher than September's \$34.18 million but down 58.5% when compared with October 2008. With a year-to-date total of \$330.02 million, 2009 was down 67.7% when compared with 2008 at the same time.

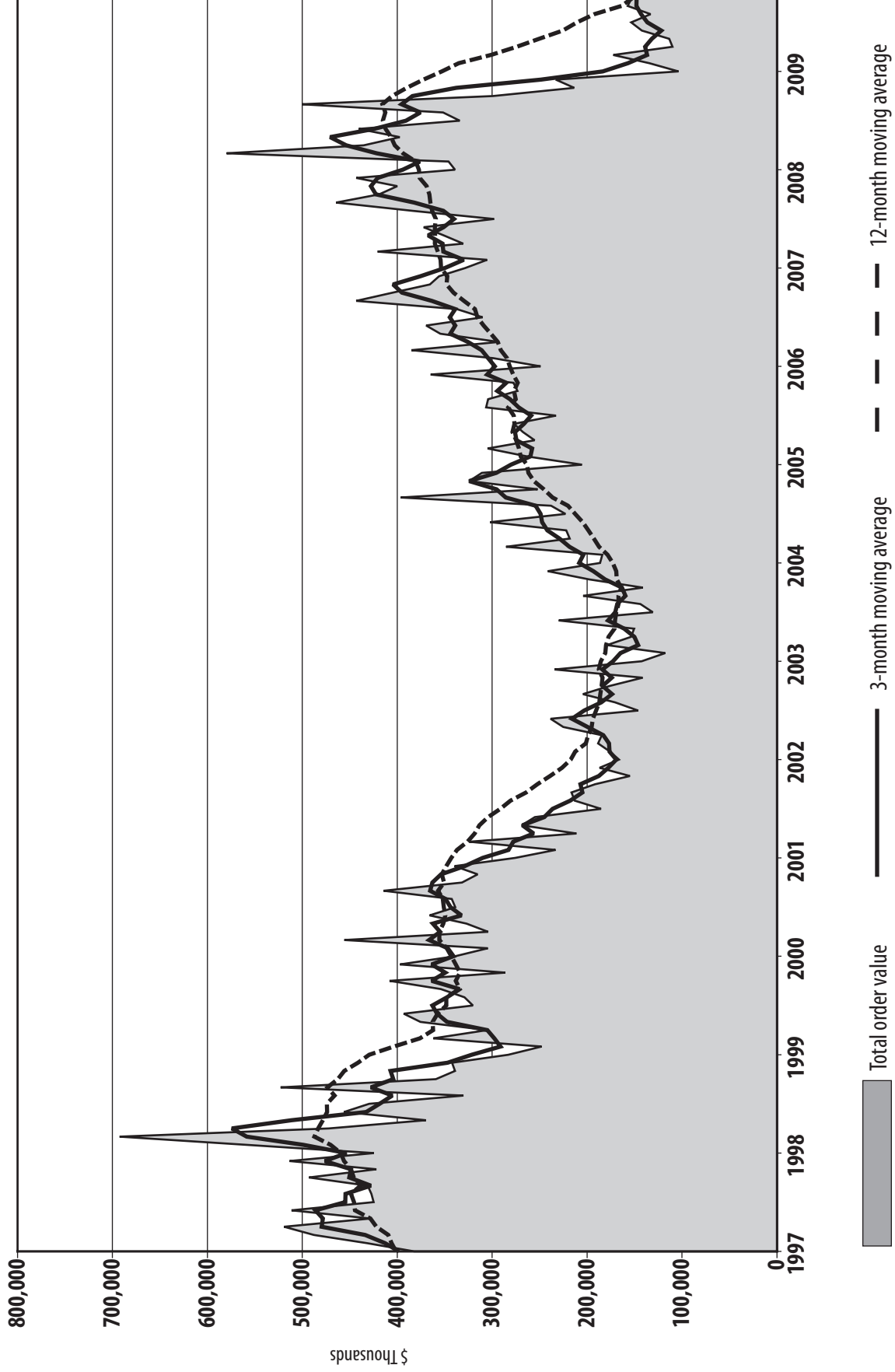
Western Region

October manufacturing technology consumption in the Western Region totaled \$22.62 million, 7.3% less than the \$24.41 million total for September and off 39.0% when compared with October a year ago. The \$191.71 million year-to-date total was down 59.5% when compared with the same period in 2008.



Total U.S. Manufacturing Technology Consumption

Through October 2009





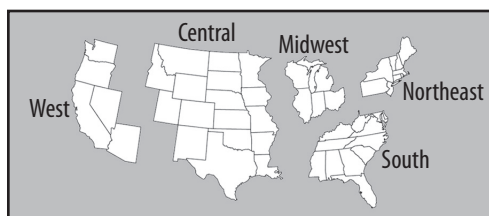
U.S. Manufacturing Technology Consumption

October 2009

A joint statistical program of AMT and AMTDA

	Oct 09 (P)	Previous Month	% Change	Year Ago Month	% Change	YTD 09 (P)	YTD 08 (R)	% Change YTD
National								
Metal Cutting	133.43	136.25	-2.1%	271.24	-50.8%	1,192.33	3,605.54	-66.9%
Metal Forming & Fabricating	19.24	20.81	-7.5%	28.04	-31.4%	179.99	417.89	-56.9%
Total	152.68	157.06	-2.8%	299.28	-49.0%	1,372.31	4,023.43	-65.9%
Regional								
Northeast								
Metal Cutting	21.86	32.16	-32.0%	40.57	-46.1%	236.17	531.64	-55.6%
Metal Forming & Fabricating	4.41	4.93	-10.6%	4.85	-9.2%	32.30	52.71	-38.7%
Total	26.27	37.09	-29.2%	45.43	-42.2%	268.46	584.35	-54.1%
South								
Metal Cutting	19.28	12.34	56.2%	26.28	-26.6%	164.20	513.96	-68.1%
Metal Forming & Fabricating	1.83	1.41	30.1%	7.08	-74.1%	23.68	92.16	-74.3%
Total	21.12	13.75	53.5%	33.36	-36.7%	187.88	606.13	-69.0%
Midwest								
Metal Cutting	44.05	39.69	11.0%	92.90	-52.6%	338.37	1,232.69	-72.6%
Metal Forming & Fabricating	3.35	7.94	-57.8%	5.61	-40.3%	55.88	104.41	-46.5%
Total	47.40	47.63	-0.5%	98.50	-51.9%	394.24	1,337.10	-70.5%
Central								
Metal Cutting	28.08	30.04	-6.5%	76.63	-63.4%	290.31	883.24	-67.1%
Metal Forming & Fabricating	7.19	4.14	73.8%	8.27	-13.1%	39.71	139.44	-71.5%
Total	35.27	34.18	3.2%	84.90	-58.5%	330.02	1,022.68	-67.7%
West								
Metal Cutting	20.16	22.02	-8.4%	34.87	-42.2%	163.29	444.00	-63.2%
Metal Forming & Fabricating	2.46	2.39	2.9%	2.22	11.0%	28.42	29.17	-2.6%
Total	22.62	24.41	-7.3%	37.09	-39.0%	191.71	473.17	-59.5%

Data for the Metal Forming & Fabricating Equipment category has been revised to include Laser, Welding, and Plasma Equipment.



\$ = millions of dollars

P - preliminary

R - revised

Totals may not match due to rounding



**Net New Orders for U.S. Consumption
Oct-09**

**Total National Consumption
(Thousands of Dollars)**

	DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES	
		Units	Value	Units	Value	Units	Value
2008	OCT	1,810	\$299,278	1,691	\$271,241	119	\$28,037
2008	NOV	1,398	\$213,500	1,263	\$184,472	135	\$29,028
2008	DEC	1,596	\$232,932	1,391	\$179,314	205	\$53,618
2009	JAN	768	\$103,772	694	\$91,390	74	\$12,382
2009	FEB	873	\$134,335	780	\$107,769	93	\$26,566
2009	MAR	1,056	\$172,325	963	\$153,364	93	\$18,960
2009	APR	907	\$109,896	855	\$99,162	52	\$10,735
2009	MAY	875	\$113,322	814	\$103,608	61	\$9,715
2009	JUN	959	\$142,228	853	\$117,771	106	\$24,457
2009	JUL	1,004	\$153,540	907	\$131,996	97	\$21,544
2009	AUG	882	\$133,159	806	\$117,583	76	\$15,576
2009	SEP	1,029	\$157,057	921	\$136,250	108	\$20,808
2009	OCT	1,096	\$152,677	1,001	\$133,434	95	\$19,243
	Average	1,096	\$162,925	995	\$140,566	101	\$22,359

REGIONAL

**Northeast Region
(Thousands of Dollars)**

	DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES	
		Units	Value	Units	Value	Units	Value
2008	OCT	397	\$45,427	372	\$40,572	25	\$4,854
2008	NOV	292	\$39,907	255	\$30,889	37	\$9,018
2008	DEC	318	\$51,921	277	\$42,466	41	\$9,455
2009	JAN	153	\$19,698	134	\$16,956	19	\$2,742
2009	FEB	194	\$27,502	180	\$22,786	14	\$4,716
2009	MAR	228	\$31,408	211	\$29,388	17	\$2,020
2009	APR	165	\$24,239	157	\$22,562	8	\$1,676
2009	MAY	194	\$28,485	182	\$26,052	12	\$2,433
2009	JUN	214	\$27,477	192	\$23,973	22	\$3,504
2009	JUL	197	\$22,047	179	\$18,569	18	\$3,478
2009	AUG	184	\$24,250	173	\$21,856	11	\$2,394
2009	SEP	234	\$37,088	211	\$32,160	23	\$4,928
2009	OCT	227	\$26,269	204	\$21,864	23	\$4,406
	Average	231	\$31,209	210	\$26,930	21	\$4,279



**Net New Orders for U.S. Consumption
Oct-09**

**South Region
(Thousands of Dollars)**

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2008	OCT	241	\$33,360	216	\$26,276	25	\$7,084
2008	NOV	215	\$31,435	195	\$25,877	20	\$5,558
2008	DEC	272	\$36,041	234	\$28,079	38	\$7,962
2009	JAN	126	\$14,561	113	\$11,859	13	\$2,702
2009	FEB	135	\$21,336	122	\$18,086	13	\$3,250
2009	MAR	151	\$19,036	136	\$15,722	15	\$3,314
2009	APR	161	\$13,717	152	\$12,705	9	\$1,013
2009	MAY	192	\$13,650	185	\$11,594	7	\$2,057
2009	JUN	168	\$25,264	150	\$21,495	18	\$3,770
2009	JUL	131	\$21,839	119	\$20,110	12	\$1,729
2009	AUG	172	\$23,610	155	\$21,001	17	\$2,610
2009	SEP	148	\$13,753	134	\$12,345	14	\$1,408
2009	OCT	209	\$21,116	199	\$19,285	10	\$1,831
	Average	179	\$22,209	162	\$18,802	16	\$3,407

**Midwest Region
(Thousands of Dollars)**

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2008	OCT	454	\$98,502	429	\$92,895	25	\$5,607
2008	NOV	356	\$72,061	324	\$67,736	32	\$4,325
2008	DEC	359	\$54,550	316	\$42,458	43	\$12,092
2009	JAN	145	\$28,513	126	\$24,723	19	\$3,790
2009	FEB	209	\$39,513	169	\$29,661	40	\$9,851
2009	MAR	267	\$54,039	242	\$48,328	25	\$5,711
2009	APR	223	\$31,794	206	\$26,444	17	\$5,350
2009	MAY	172	\$28,421	153	\$24,914	19	\$3,506
2009	JUN	236	\$40,368	211	\$34,734	25	\$5,634
2009	JUL	237	\$40,161	211	\$32,963	26	\$7,198
2009	AUG	209	\$36,410	189	\$32,863	20	\$3,547
2009	SEP	222	\$47,628	193	\$39,690	29	\$7,938
2009	OCT	280	\$47,396	259	\$44,047	21	\$3,350
	Average	259	\$47,643	233	\$41,650	26	\$5,992



**Net New Orders for U.S. Consumption
Oct-09**

**Central Region
(Thousands of Dollars)**

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2008	OCT	465	\$84,902	433	\$76,630	32	\$8,272
2008	NOV	350	\$50,368	314	\$42,206	36	\$8,162
2008	DEC	380	\$56,517	330	\$41,501	50	\$15,015
2009	JAN	205	\$25,572	188	\$24,396	17	\$1,176
2009	FEB	203	\$30,119	188	\$24,526	15	\$5,593
2009	MAR	251	\$46,399	226	\$42,411	25	\$3,987
2009	APR	206	\$25,634	191	\$23,163	15	\$2,471
2009	MAY	171	\$21,139	154	\$19,816	17	\$1,323
2009	JUN	173	\$28,955	150	\$22,604	23	\$6,351
2009	JUL	293	\$51,029	263	\$46,885	30	\$4,143
2009	AUG	187	\$31,721	170	\$28,387	17	\$3,334
2009	SEP	238	\$34,179	213	\$30,040	25	\$4,139
2009	OCT	213	\$35,270	182	\$28,078	31	\$7,192
	Average	257	\$40,139	231	\$34,665	26	\$5,474

**West Region
(Thousands of Dollars)**

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2008	OCT	253	\$37,087	241	\$34,867	12	\$2,220
2008	NOV	185	\$19,730	175	\$17,764	10	\$1,966
2008	DEC	267	\$33,903	234	\$24,810	33	\$9,093
2009	JAN	139	\$15,427	133	\$13,455	6	\$1,972
2009	FEB	132	\$15,865	121	\$12,710	11	\$3,156
2009	MAR	159	\$21,443	148	\$17,515	11	\$3,928
2009	APR	152	\$14,513	149	\$14,288	3	\$225
2009	MAY	146	\$21,627	140	\$21,231	6	\$396
2009	JUN	168	\$20,165	150	\$14,966	18	\$5,198
2009	JUL	146	\$18,465	135	\$13,469	11	\$4,996
2009	AUG	130	\$17,168	119	\$13,477	11	\$3,690
2009	SEP	187	\$24,410	170	\$22,015	17	\$2,395
2009	OCT	167	\$22,625	157	\$20,161	10	\$2,464
	Average	172	\$21,725	159	\$18,518	12	\$3,208